

Brazosport Water Authority
Debt Transparency Report
as of September 30, 2016

Type of Entity: Regional Water Authority
 Address: 1251 FM 2004
 City: Lake Jackson
 Zip: 77566
 County: Brazoria
 Telephone: (979) 297-2715
 Contact: Ronald Woodruff
 Title: General Manager
 Email: woodruff@brazosportwa.com

Issuer Credit Ratings	<u>G.O.</u>	<u>Revenue</u>	<u>Revenue</u>
Moody's			
Fitch			
S&P		A+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Water Supply System Revenue Bonds, Series 2016	N	\$ 22,695,000	\$ 22,695,000	\$ 4,420,603	\$ 27,115,603	09/01/2036	\$ 22,695,000	\$ -	\$ 22,695,000	Expansion of Water Plant
Water Supply System Regional Revenue Bonds, Series 2015C	N	30,625,000	30,625,000	24,665,200	55,290,200	09/01/2045	30,508,727	-	30,508,727	Extension of water supply lines
Water Supply System Regional Revenue Bonds, Series 2015B	N	5,605,000	5,605,000	1,290,239	6,895,239	09/01/2035	5,605,000	509,250	5,095,750	Expansion of Water Plant
Water Supply System Regional Revenue Bonds, Series 2015A	N	22,770,000	22,770,000	16,165,019	38,935,019	09/01/2040	20,484,235	910,723	19,573,512	Extension of water supply lines
Water Supply System Regional Revenue Bonds, Series 2014	N	15,500,000	14,050,000	2,543,462	16,593,462	09/01/2034	15,500,000	402,481	15,097,519	Expansion of Water Plant
Water Supply System Revenue Refunding Bonds, Series 2013	N	7,205,000	3,025,000	136,800	3,161,800	09/01/2018	None	All	N/A	Refunding of prior Series for savings
Total - All Debt Issues			\$ 98,770,000	\$ 49,221,322	\$ 147,991,322		\$ 94,792,962	\$ 1,822,454	\$ 92,970,508	
Total - Secured by Ad Valorem Tax			\$ -	\$ -	\$ -					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ -	\$ -	\$ -
Water Supply System	98,770,000	49,221,322	147,991,322
Total - Secured by Ad Valorem Tax	\$ -	\$ -	\$ -

Per Capita: Secured by Ad Valorem Tax

Population: Source:

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
	\$ -	\$ -	\$ -

* Repayment by Ad Valorem Tax

Notes: