

Brazosport Water Authority
Debt Transparency Report
as of September 30, 2017

Type of Entity	Regional Water Authority
Address	1251 FM 2004
City	Lake Jackson
Zip	77566
County	Brazoria
Telephone	(979) 297-2715
Contact	Ronald Woodruff
Title	General Manager
Email	rewoodruff@att.net

<u>Issuer Credit Ratings</u>	<u>G.O.</u>	<u>Revenue</u>	<u>Revenue</u>
Moody's			
Fitch			
S&P		A+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal			Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received			Purpose
			Outstanding	Interest To Maturity	Interest to Maturity			from Issue	Proceeds Spent	Proceeds Unspent	
Water Supply System Revenue Bonds, Series 2016	N	\$ 22,695,000	\$ 22,695,000	\$ 4,163,496	\$ 26,858,496	09/01/2036	\$ 22,695,000	\$ -	\$ 22,695,000	Expansion of Water Plant	
Water Supply System Regional Revenue Bonds, Series 2015C	N	30,625,000	30,625,000	23,279,100	53,904,100	09/01/2045	30,508,727	-	30,508,727	Extension of water supply lines	
Water Supply System Regional Revenue Bonds, Series 2015B	N	5,605,000	5,605,000	1,190,609	6,795,609	09/01/2035	5,605,000	850,353	4,754,648	Expansion of Water Plant	
Water Supply System Regional Revenue Bonds, Series 2015A	N	22,770,000	22,770,000	15,227,200	37,997,200	09/01/2040	20,484,235	8,304,166	12,180,069	Extension of water supply lines	
Water Supply System Regional Revenue Bonds, Series 2014	N	15,500,000	13,335,000	2,338,792	15,673,792	09/01/2034	15,500,000	549,100	14,950,900	Expansion of Water Plant	
Water Supply System Revenue Refunding Bonds, Series 2013	N	7,205,000	1,535,000	46,050	1,581,050	09/01/2018	None	All	N/A	Refunding of prior Series for savings	
Total - All Debt Issues			\$ 96,565,000	\$ 46,245,247	\$ 142,810,247		\$ 94,792,962	\$ 9,703,619	\$ 85,089,343		
Total - Secured by Ad Valorem Tax			\$ -	\$ -	\$ -						

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None				\$ -
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ -	\$ -	\$ -
Water Supply System	96,565,000	46,245,247	142,810,247
Total - Secured by Ad Valorem Tax	\$ -	\$ -	\$ -

Per Capita: Secured by Ad Valorem Tax

Population: Source:

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
	\$ -	\$ -	\$ -

* Repayment by Ad Valorem Tax

Notes: